Chess Assistant 10 features special Video Help reference developed for many of its modes described in documentation. This is a flash animation collection explaining why a particular mode has been created and how to use it. Video Help is stored on DVD and it is being installed by default into C:\Program files\Chess Assistant Video (if you have Professional pack). During an installation, the Intro icon is being added onto your desktop. To start the Video Help, double-click this icon; the Intro.htm will be opened in your web browser giving you links to flash files. Some of the flash animations may be called from corresponding topics of Chess Assistant Help system. For your convenience, the asterisk sign (“*”) is added to those sections in the Content on the right page, which have corresponding flash animations.

During installation of the programs an icon «Playing Zone ChessOK with Rybka 3» will also appear on the desktop. With Playing Zone one can not only play online, but also watch online broadcasts, and most importantly analyze the games with Rybka 3.

Some of the modes are described in detail in the MS Word document in Manual folder on DVD.
1. INTRODUCTION

This manual uses the following conventions:
Menu commands are written as follows: **Base | Open** (the command **Open** from the **Base** menu). Screen messages are written in *Italics*. Keys are shown as, for example, [Alt].
Clicking with the left button of the mouse is referred to as “clicking” and clicking with the right button of the mouse as “right-clicking”. You can also use the CHESS ASSISTANT help file at any time. Press [F1] to open the help file.

1.1 SYSTEM REQUIREMENTS

To use CHESS ASSISTANT 10, you will need the following:
**Essential**: IBM-compatible PC, 128 MB memory (RAM), Hard Disk (1 GB of free disk space), VGA graphics, Windows 2000/NT/XP/Vista, DVD-ROM drive, Microsoft-compatible mouse.

**Recommended**: IBM-compatible PC, 512 MB or more RAM, 10 GB of free disk space for the databases and trees, Super VGA graphics with 16 bit colors and 1024x768 screen mode, DVD drive.

1.2 TECHNICAL SUPPORT

Please refer to the CHESS ASSISTANT documentation and help system before contacting technical support. Chess Assistant 10 users can obtain on-line support via the Internet. To use this feature, select **Help | Online** command in Chess Assistant’s main menu. You can also register over the Internet, filling the registration form during installation of the program. Otherwise, you should mail your registration data to the addresses given below.

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**CONVEKTA**

CONVEKTA technical support is available as follows: info@chessok.com
CONVEKTA provides unlimited technical support. Technical support is available only to registered users (CONVEKTA technical support policies are subject to change without notice).

1.3 INSTALLATION

CHESS ASSISTANT program files must be installed onto the hard disk. The program cannot be started from the DVD. Follow this procedure to install CHESS ASSISTANT on a standalone computer:

- If you have an earlier version of CHESS ASSISTANT installed, make sure that it is not running. Close all the other WINDOWS applications.
- Insert DVD into your DVD-ROM drive.
- The installation will start automatically (if you have not enabled the Autorun option, Select **Run** from the **Start** menu. Select **Browse**, and...
select the DVD-ROM drive. Double-click on SETUP.EXE. The SETUP program will start.

- Read the License Agreement.
- Type in your Name and Company (optionally).
- Type in your Product serial number that is given on the front page of your user manual.
- Select Installation Directory. CHESS ASSISTANT is installed in the ‘C:\PROGRAM FILES\CHESS ASSISTANT 10...’ directory by default. However, before the files are copied you have the option to change the path.

Chess Assistant 10 comes in three packages that differ in their volume and possibilities they offer to user – Starter pack or Professional pack or Mega pack. All the options of the Starter pack are enabled by default. If you wish you may either remove some of the options, or add extra features from the Professional pack or Mega pack.

**Starter pack offers you:**
- DVD Chess Assistant 10
- Program files and folders – 100 Mb
- GURU database with 1 050 000 games with pre-built tree – 290 Mb
- Opening Encyclopedia 2008 – 50 Mb
- Direct tree – 210 Mb
- Demo versions and folders
- Game Service 2008-2010: 2,500 games free available every week via the Internet.

**Professional pack offers you:**
- Chess Assistant 10 Starter pack +
- DVD Chess Assistant 10
  - Chess Assistant 10 database with 4 000 000 games (July 1, 2008)
  - HUGEBASE with pre-built tree – 770 Mb
  - Chess Assistant 10 database with 4 000 000 games (July 1, 2008)
  - HUGEBASE in PGN format – 2000 Mb
  - Players encyclopedia and photographs – over 350 Mb
  - Direct tree – 559 Mb
  - MegaCAP data – 223 Mb
  - A correspondence games database with pre-built tree – 80 Mb
  - A correspondence games database in PGN format – 223 Mb
  - Video Help – 99 Mb

**Mega pack offers you:**
- Chess Assistant 10 Professional pack +
- DVD with Nalimov Endgame Tablebases (all 3-4-5 pieces)
- 2 DVD with Nalimov Endgame Tablebases (6 pieces select)
- Commented Game Service 2008-2010

Although the Nalimov DVD is included into the Mega pack, it is installed independently of Chess Assistant using its own installation program. After successful installation you will be prompted to run CHESS ASSISTANT.

### 1.4 COPY PROTECTION

The number of times CHESS ASSISTANT can be installed from the original DVD is unlimited. You can back up all the CHESS ASSISTANT files onto any hard disk of your computer, pack/unpack files etc. However, you cannot transfer these files to another computer.

If you upgrade your computer and change its configuration, you will get an error message (Error 501). In this case you will have to reinstall the program from the DVD. Therefore keep the original DVD available.

### 1.5 CHESS ASSISTANT 10 – WHAT’S NEW?

CHESS ASSISTANT 10 incorporates all the features of its predecessor, CHESS ASSISTANT, and more, including:

- New releases of built-in playing programs: Rybka 3.
- Huge database of 4,000,000 games (by July 1, 2008); 36,000 commented games (Professional pack).
- This new mode helps the chess players to check their knowledge of opening and also points out the inaccuracies and the mistakes and provides recommendations on their elimination.
- The Playing zone ChessOK with Rybka 3 and Game Service 2008-2010: 2,500 games free available every week via the Internet.

### 2. FIRST STEPS

Start CHESS ASSISTANT. A light narrow bar can be seen on the left. This is the object bar. It displays all the open objects, chess game bases and windows. At the moment the object bar contains a line with the program name. It will also contain a GURU line (Starter pack) or a HugeBase line if you installed the HUGEBASE (Professional pack).

You can hide the object bar by clicking on the icon or pressing the [Ctrl] [C] key combination. To make the object bar visible once more, just click on this icon or press [Ctrl] [C] again.

#### 2.1 OPENING A DATABASE

Select Base | Open in the main menu, or click on the icon, or press the [Ctrl] [O] key combination. The Select base to open dialog box will appear. Select the folder with the necessary base in the Look in text box.

To select ELITE, choose the ‘C:\PROGRAM FILES\CHESS ASSISTANT 10\Bases’ folder. The name of the selected base is displayed in the window below. You may wish to see the bases of a certain format only. To do this, choose the data...
format in the drop-down list in the Base type text box. To display the bases in all formats, select All bases. Click on Elite and it will appear in the Base name text line with a short commentary at the bottom.

Press Select or double-click on the base icon when the options have all been set. A window with the contents of Elite will appear. If this list window does not appear, enable the check box Open list when opening a base in the Tools | Options | General menu.

Look at the object bar. The word Elite (5031) appears showing the base is open, and another line, List (5031), is now hanging from it indicating that a list window is open. All the open windows are displayed on the object bar next to the corresponding bases so you can easily understand which base the window refers to. The red letters RO to the left of Elite indicate that this base is Read only and cannot be altered.

The Read only check box can also be found in the local menu, which can be accessed in two ways:

1) By right-clicking on the database name in the toolbar;
2) By clicking on the icon.

The program remembers all the bases and windows open from the moment you exit and restores them when you start the program again. However, if you want to close the base, select the Base | Close command or access the local menu.

### 2.2 LIST MODE

You can open a list of the current set of games in three different ways:

- With the Dataset | List command from the main menu
- By pressing [F5]
- By selecting the Open list command in the local menu.

The lines in this list are the game headers, and the current game is highlighted with a blue frame. Use the arrow keys, the green arrows on the toolbar, or the mouse to move along the list. You can also jump to the desired game by entering its number on the keyboard.

Sometimes you can see small letters next to the numbers. 

- a stands for games supplied with at least one annotation or diagram;
- v stands for games supplied with at least one variation;
- c stands for commented games with both text annotations (and/or diagrams) and variations;
- p stands for games started from a specific position.

The tip: Right-clicking (clicking with the right mouse button) on an object produces a menu of operations specific to this object. This is known as the local menu. Most commands are available from the local menus.
Look at the Order of fields in list section. The Selected window shows the displayed columns. If there is a column you don’t want to see, move it to the Not selected window. In order to do this, click on the unnecessary item in the Selected window and press the \[F2\] button. If you would like to hide all the items, press the \[F2\] button. The \[<<\] and \[>>\] buttons will do the opposite. To change the order of columns, click on one or several items and move them with the \[\Downarrow\] and \[\Uparrow\] buttons.

In the General, Chessboard settings, Field options, Chess notation and Start notation from sections you can set many different options to modify the list accordingly.

In the Background type drop-down list you can choose between Black and white, Color, Wood and Marble and From File

When you open a new list, its appearance will depend on the options set in the Tools | Options | List window. To copy the options you have set for the active window to the other lists, press the Copy to global options button.

You can quickly enter some value for a header field to all the current dataset games. To do this, mark this column by clicking on the column header, select Tools | Fill in the local menu, and the Fill pattern window will appear. Click on the Source line, then on the button with 3 dots on the right, and the Select from library … of base … window will appear. Select the necessary value that will be copied into the Fill pattern window, and press OK.

To resort a dataset list, select the Tools | Sort command in the local menu, and the Select the sort order for … window will appear. Resort the dataset according to the procedure described in Section 11.2 Copying a Base.

2.3 SPLIT MODE

You can move along the list and at the same time replay games and annotations on the chessboard. To do this, select the Mode | Split command in the local menu or press the \[Shift\] [F5] key combination. This will divide the list window into two parts.

2.4 VIEW MODE

To access a single game, use the View mode. There are two ways of switching from the list to the View mode:

1. Click on the \[\text{View}\] icon or press \[F4\] key. Click on it again if you want to return to the list.

2. Opening a new window for the View mode. There are five ways to accomplish this:
   - By selecting the Dataset | View command in the main menu;
   - Clicking on the \[\text{View}\] icon;
   - Double-clicking on the required game in the list;
   - Pressing [Enter];

Pressing \[F2\].

The View mode presents a chessboard, game header, the notation, a fragment of Tree and the Game progress diagram. (You can modify the window just as in the List mode: selecting This window’s properties in the local menu).

To replay moves and annotations use the arrow keys or two button bars below the chessboard. The buttons are similar to videocassette recorder controls.

In the upper row (from left to right): In the lower row (from left to right):

- Jumps to the starting position
- Jumps into the variation
- Steps back a half-move
- Goes to the upper level
- Deletes the latest half-move
- Goes to the next variation
- Steps forward a half-move
- Shows the list of games from huge base
- Jumps to the end position

The View section in the toolbar includes three buttons (from left to right):
Begins replaying the game

Starts next games automatically

Speed

Adjusts the replaying speed

Press this button if you want to stop auto-replaying.

When you replay a game, the linked Tree can be seen below the game notation, showing you a detailed report on the current position with full statistics, evaluations, previously analyzed lines, and annotations. See Chapter 13 Chess Trees for details. Clicking on the tree window with the right mouse button produces the following local menu:

- Annotate move
- Annotate position
- Evaluate move
- Delete
- Annotation
- Evaluation
- Markers
- Move from user book
- Show diagram of success
- The window's properties

All these operations refer to the tree and will not affect the game. See Section 13.2 Database with Master Evaluations for more information.

You can move along the tree double-clicking on moves in it or pressing the \( \rightarrow \) key. If you double-click on a move, which differs from the move played in the investigated game, the position on the chessboard will remain the same. If this additional information is unnecessary, and you don’t want to see the moves from the Tree, just disable the Show moves from tree option in the local menu or press the \([\text{Shift}]\ [\text{Ctrl}]\ [\text{C}]\) key combination.

The Game progress section in the bottom part of the window presents a graph that shows the changing evaluation, allowing one to easily locate blunders. This data was produced by the Chess Analysis Project (see Section 13.4 CAP Data for details).

To go to the next game, press \([\text{F8}]\) or click on the \(\text{Next}\) icon on the toolbar. To return to the previous game, press \([\text{F7}]\) or click on the \(\text{Previous}\) icon. You can also jump to the first or to the last game of the current set by clicking on the \(\text{First}\) or \(\text{Last}\) icon correspondingly.

### 2.5 TEST MODE

When viewing notation of the game, Test mode is available. Click Test tab on the toolbar:

As you can see, this tab contains only two buttons – Test mode and Demonstration mode. Click Test mode button (Demonstration mode is described in the next section); this will display Test mode dialog box.

Another way to activate this mode is selecting the Test mode item in the notation local menu (or press the \([\text{Ctrl}]\ [\text{Enter}]\) key combination):

Before you start testing, you must adjust the parameters of this mode in the Test mode dialog box.
This feature allows setting up and modifying the parameters of the tests to be automatically presented as you go from game to game in a database. There are a large number of criteria that can be selected for determining which moves constitute a solution to a test. This timesaving approach means that the user does not have to construct each test by hand.

In the Test conditions section of this dialog you can select which “good” and/or “bad” moves will constitute a solution. You will have to make the moves that match the criteria selected in the Prefer move section, and not to make the moves that match the criteria selected in the Avoid move section. The two lower check boxes offer you the most often used cases (!!; !; ??, ?; and ??, ?; ?? correspondingly).

If you wish to find evaluations, annotations, or particular combinations of marks, press the Advanced button.

The Use regular expressions check box lets advanced users set more complicated criteria.

The Side for test mode pane allows choosing the side (or a group of players) you will “play”. The upper button turns the Test mode Off.

The Show hint pane defines a way in which the program will give you various hints. If you start with a wrong move, the program displays all comments to the quiz move. If your second suggestion is wrong, it shows a piece that is to move.

The time given for one exercise is set on the Timer pane.

The Maximum variant depth box enables you to define, whether the test will include the variations to the game, or not. The default value given is 0, which means that only the moves from the game’s main text will be taken into account for the test. Setting this value to 1 includes the variation of 1st level, 2 – includes the sub-variation of the 2nd level, etc.

If you have chosen Any color in the Side for test mode section, all moves become invisible. Try to guess the moves by yourself, making them with the mouse. If you have guessed right, the program makes this move on the board; otherwise it opens the New move message window, offering you to select one of the three options: Keep on guessing, Make the game move, or Insert suggestion as a variation.

After you have set all the parameters of the test and pressed OK button, the test starts. The program displays several moves from the game automatically, then stops and hides the remaining part of notation.

The test procedure itself assumes entering the moves on the chessboard. A correct continuation entered discloses the remaining part of notation up to the next test in the selected game (if any), while a wrong continuation produces the following message window below the chessboard:

As we can see, the user is prompted here to enter another move, and some additional information is given, which may facilitate finding the solution:

The piece to move and evaluation of the correct move. Side to move is marked by a colored triangle in the upper right part of this window (Black in the given case). This message will reappear after each unsuccessful try until you find the solution, which displays the hidden part of notation. There can be several tests in one selected game.

You can switch off the hint information in the Test mode dialog box.

Quite a different situation arises when you have set the Maximum variant depth parameter other than 0, and entered a move from an embedded variation. In this case program replays this variation automatically and displays the following message:

Pressing the Further button causes the program to exit the variation returning to the main line and to continue in Test mode until the next text occurs within the same game.
A similar situation arises when you have successfully finished the test. By pressing the Stop button, you quit the Test mode. To resume testing, you must click the Test button on the toolbar again.

After you have completed with a single game, you may switch immediately to the next game in a given sub-set by clicking button, or by pressing [F8] key (click button or press [F7] key to switch to the previous game). Thus you can undergo a series of tests while not leaving the Test mode.

To quit the Test mode, click Test button on the toolbar. Note that selecting the Test mode item in the notation local menu (or pressing [Ctrl]+[Enter] key shortcut) does not stop the Test mode but displays the Test mode dialog box instead.

2.7 ACTIVE WINDOW, CURRENT DATASET

At any time you can open several bases and several windows with different sets in different modes. To make a window active, click anywhere on it or click on its icon on the object bar. If a window is hidden under the other windows use the icon in the object bar on the left. The current active window will be highlighted on the object bar. You can also select Windows in the main menu and mark the line with the necessary window with a tick. Like many other Windows based programs, Chess Assistant allows you to switch between windows within the program with the [Ctrl][F6] key combination.

Many operations in Chess Assistant use the notion of “current set”. If an active window contains a list with a set of games this set is the “current set”. If a base’s name is highlighted on the object bar then the entire base is in fact the “current set”.

In View mode the current set is the one from which the View mode has been called. The program always remembers where a game is called from. This information is displayed on the object bar as # N1/N2, with N2 standing for the amount of games in the original set and N1 for the current game number in this set.

2.6 DEMONSTRATION MODE

The Demonstration mode, or simply Demo mode resembles the Test mode with only one slight difference. Open a game from a list and press Demo button on the toolbar. This operation hides the part of notation immediately after the cursor (similarly to the Test mode). Thus the user is prompted to enter a move on the chessboard.

However, in contrast to the Test mode, entering a wrong move – the one that did not happen either in the game, or in some variation to this game – calls the New move dialog box.

Here you can select one of the three proposed actions: Keep on guessing, Make the game move and Insert suggestion as a variation. We recommend you to select Keep on guessing for a while.

Similarly to the Test mode, you can navigate in the list of a subset of games selected for the Demo mode by pressing [F7] and [F8] keys, or by pressing and buttons on the toolbar. Anytime you can leave the Demo mode either by un-pressing the Demo button, or by selecting the Demonstration mode item in the notation’s local menu.

The Demo mode may be used for memorizing particular variations and sub-variations (See more detailed description of Demo mode in the Word document on your DVD).

3. SEARCH

There are seven types of search in CHESS ASSISTANT: Header, Position, Material, Advanced, For Comments, For Maneuvers and the Composite search; all these types of search may be combined.

3.1 HEADER SEARCH

This type of search is based on “header” information, such as the players’ names, result, year, place, opening name, ECO index, etc. Let’s find, for example, all the non-drawn games played between Karpov and Kasparov. Open the ELITE database.

Select Search | Header in the main menu. (You can also click on the small down arrow next to the icon on the toolbar and select Header search in the drop-down list). The Search dialog box appears, with the header fields listed on the left. The Criteria and Details columns are empty. The White field is highlighted. To avoid spelling mistakes, use the list in the upper right-hand corner of the window.

Begin with typing the name. When you type the letter K, the list automatically scrolls to this letter. Type two more letters, A and R, and Karpov Anatoly (RUS) will be highlighted in the list. Click on this item or hit the [Insert] key and it will appear in the White field. If you have made a mistake, press the Clear markers button.

Go to the Black field and repeat the procedure with Kasparov’s name. In this example it doesn’t matter which of the two champions played with the white pieces, so mark the Ignore colors check box with a tick.
To choose an evaluation instead of a result, choose the necessary evaluation as represented by the Chess Informant symbols in the Evaluations section.

**ECO:** Opening index according to the Chess Informant classification. Select the way of setting it in the Enter new value text box:

- as a single value – type on the keyboard in the Index text line.
- as a range – indicate the first and last value of a range.
- by name – select from the drop-down list.

**Site:** The city where a tournament took place.
**Date:** The year and month (optionally) when a tournament was held. This criterion can be set as a single year, a range of years, a single date or a range of dates. The number of months is shown in the Details column.

**Event:** The type of competition (match, interzonal, championship etc.).
**Round:** The number of a round.

**Annotator:** The author of the game annotations.
**Remark:** There are three ways to set this criterion: a whole remark (Exact), a part of a remark (Substring) or its beginning (Prefix).

Select the setting in the Type text box and type the appear in the Result field, while the number of chosen items (2 in our example) is displayed in the Details column. Leave the other header fields undefined.

If you want to have the current dataset list replaced with the results of the search select the Old set option in the Put results in section. To preserve the window with the current dataset and put the search results into a new list, select New set.

For the purpose of our example, please mark the 

**Source:** The source of the game record.
**White ELO/Black ELO:** Ratings of players.
**Moves:** Number of moves in the game.

Possible values for the White, Black, Site, Event, Annotator and Source fields are stored in the library. You can type them in the Find text box.

### Setting criteria for the ECO, Date, Round and Moves fields

1. Specify the range in the Enter new value section. Enter the first value in the From text box and the last value in the Up to text box. If several intersecting ranges are selected they will automatically be joined.
2. Press Add.

All the chosen values can be seen in the Values window. The first of them is shown in the Criteria column and the number of chosen values is displayed in the Details column.

To exclude a value from the Values section, highlight it and press Delete.

### Setting criteria for the values stored in the library

Games are stored as game headers, consisting of several fields and notations. Names of players are stored in a special file called a library. Besides the players’ names the library stores possible values for some other header fields (Site, Event, Annotator and Source). Every base has its own library. This concept of libraries greatly increases search speed and allows one to avoid mistakes in names with difficult spellings.

To choose an evaluation instead of a result, choose the necessary evaluation as represented by the Chess Informant symbols in the Evaluations section.

**ECO:** Opening index according to the Chess Informant classification. Select the way of setting it in the Enter new value text box:

- as a single value – type on the keyboard in the Index text line.
- as a range – indicate the first and last value of a range.
- by name – select from the drop-down list.

**Site:** The city where a tournament took place.
**Date:** The year and month (optionally) when a tournament was held. This criterion can be set as a single year, a range of years, a single date or a range of dates. The number of months is shown in the Details column.

**Event:** The type of competition (match, interzonal, championship etc.).
**Round:** The number of a round.

**Annotator:** The author of the game annotations.
**Remark:** There are three ways to set this criterion: a whole remark (Exact), a part of a remark (Substring) or its beginning (Prefix).

Select the setting in the Type text box and type the appear in the Result field, while the number of chosen items (2 in our example) is displayed in the Details column. Leave the other header fields undefined.

Go to the Result field, and mark both 1:0 and 0:1. The selected values will appear in the Result field, while the number of chosen items (2 in our example) is displayed in the Details column. Leave the other header fields undefined.

If you want to have the current dataset list replaced with the results of the search select the Old set option in the Put results in section. To preserve the window with the current dataset and put the search results into a new list, select New set.

For the purpose of our example, please mark the 

**Source:** The source of the game record.
**White ELO/Black ELO:** Ratings of players.
**Moves:** Number of moves in the game.

Possible values for the White, Black, Site, Event, Annotator and Source fields are stored in the library. You can type them in the Find text box.

**White:** A player with the white pieces.
**Black:** A player with the black pieces.

If the Ignore colors check box is marked with a tick the program will find all the games played between the players independently of who played as White or Black. If the Ignore colors check box is Off the only games found will be those in which the player set in the White field played as White and the player set in the Black field played as Black.

If you want to find all the games played by a certain player as White, enter their name to the White field and leave the Black field undefined. If you are searching for all the games of a certain player (with either black or white pieces) then enter their name in either the White or the Black field, leave the other fields undefined, and mark the Ignore colors check box with a tick.

**Result:** Possible values are: 1:0, 0:1, 1/2:1/2, or an evaluation. ? stands for an unknown result.
If you don’t remember a spelling, press the Mark button, enter a fragment of the name in the Value/Pattern text box and select Substring in the Type window. If you are sure that the entered fragment is the name’s beginning then set the Prefix type. If you have entered the complete name, select Exact and then press the Search button (This button refers to the search through the library list, so don’t confuse it with the search in a set of games!). The elements found will be marked in the list. To see them all select Show marked. Press this button (which is now called Show all) to return to the library list.

To delete all the entered criteria, press the Clear markers button.

To remove a criterion, press Unmark. A dialog box similar to the one produced by the Mark button will appear. Enter the criterion (or its fragment) that is to be removed, press Search, and the chosen elements of the library list become unmarked.

**Searching: through an entire database or a set of games?**

You can start searching in any mode: List, Split, or View. The Search dialog box will give you the choice of either searching through an entire database or through the current dataset. Choose between Set and Whole base in the Search in section.

To select an entire database to be used as the dataset in this operation, select Dataset | Reset or press [F6]. The old set will be erased and a base list will appear in the window. Before you start searching make sure the current set is the right one.

### 3.2 POSITION SEARCH

The positional search function looks for a specific position, a partial position, or a structure.

Select the Search | Position command in the main menu. (You can also click on the small down arrow next to the icon on the toolbar and select Position search in the drop-down list).

In the Search dialog box there is a chessboard with the starting position where you can set up the position you want to search for.

Suppose you are interested in the Alekhine Defense. Drag the white pawn to e4 and the black knight to f6, then indicate whose move it is in the Position search options section.

**Partially defined positions**

You can search for a fragment of a position or for a pawn structure. To set a partial position, use the piece palette just below the chessboard.

Clear the board with the [Ctrl] [C] key combination. Take the pieces from the palette and set up a position on the chessboard. To set a piece on the board, first click on the piece icon on the palette. The mouse pointer will turn into the piece icon. Now click on the square (or squares) on the board where you want to put the piece, and return to the palette and repeat this procedure with the other pieces until the necessary position is set up. When this is done click on the arrow on the palette.

Besides the chess pieces, there are some other symbols on the palette. You can put them on the board too. Their meaning is as follows:

- Any white piece
- Any black piece
- Any piece of any color or an empty square
- Empty square
- Sign of negation
- Negation of a piece means that this piece cannot stand on this square.
- Negation of an empty square means that any piece may stand on this square but it can’t be empty.
- Negation of the white question mark means any black piece or an empty square.
- Negation of the black question mark means any white piece or an empty square.
- Negation of the doubled question mark stands for negation of pawns of any color.

You can search for several pieces on the same square. To do this, put the first piece on the necessary square. Then choose another piece from the palette, press the [Ctrl] key and while holding it down, drop the new piece onto the same square. Any number of pieces may be put on one square though only three of them will be displayed. To see them all, click on the arrow on the palette and then on the square.

**Tip:**

CHESS ASSISTANT allows you to perform every type of search (except the header search) in several bases simultaneously. To do this, make sure the required bases are open, then while in the Search dialog box, click on the small button with 3 dots above the Help button. The Select bases to search in window will appear. Select the bases you want to search through and perform the search. The results will be given for each base in separate windows.

**Another way of entering a position**

Imagine that while replaying a game in the View mode, you see an interesting position and want to find other games in which this position occurred. How can this be done quickly?

Right-click on the notation and select Search for current position in the local menu. The Search window will appear with the current position. Naturally, the
search will be executed through the current dataset, so if you want to search for this position in another set you will have to save it in a special file.

**Search for horizontally and/or vertically symmetrical positions**

This type of search is examined in detail in the manual document on your DVD.

### 3.3 MATERIAL SEARCH

The material search function looks for games within certain material restrictions. **Example:**

Find all the endgames with rook, bishop and two pawns (or less) vs. rook, knight and two pawns (or less) in the ELITE database.

- Load the ELITE database. Select **Search | Material.** There are two boxes on the right: *Black* and *White.*
- Set the limits for White.

  Enter 0 over the question mark to the left of the white pawn icon. To do this, click on the rectangle to the left of the white pawn icon and either type 0 on the keyboard or select it by clicking on the small up and down arrows.

  Enter 2 over the question mark to the right of the white pawn icon. Enter *From 0 To 0* for the white knights and queens and *From 1 To 1* for the white bishops and rooks.

  The line with the large white question mark instead of a piece is to set a range for the total number of White’s pieces on the board. In this example it doesn’t matter so leave ? on both the left and right.

- Set the limits for Black using the same procedure as above. Enable the *Ignore colors* option and set *Side to move: Either.*
- Make sure that *Whole base* is selected in the *Search in section.*

**Search for positions with a certain material advantage**

This type of search allows you to find games in which one of the opponents had an extra pawn (piece, exchange, etc.). While in the **Search | Position and material** window, set the difference in number of pawns, knights, bishops, rooks, and queens in the *Imbalance* box on the right. The line with the large white question mark instead of a piece is to set a range for the total amount of White’s extra material on the board. It is calculated on the assumption that the value of the pieces is as follows:

```
Queen  =  9 points
Rook   =  5 points
Bishop =  3 points
Knight =  3 points
Pawn   =  1 point
```

You can also set the limits for *Total number of pieces* and indicate for how long this material imbalance continued in the *Imbalance time (moves)* box. If the *Imbalance time* is indicated as 0, then the material imbalance set above may last for any number of moves.

**Search for bishops of opposite colors**

This type of search may turn out very useful in some middlegames and especially in the endgames. Bishops of opposite colors can be specified in the **Search | Material** command in the main menu. Select *Opposite colors* in the Bishops drop-down list, and the number of bishops will automatically be set to 1 for both Black and White. Search for games with bishops of opposite colors in the ELITE database will produce a list of 1126 games.

### 3.4 ADVANCED SEARCH

The **Advanced search** is a material search in which the material restrictions are set independently for two different groups of squares. Call the **Search | Advanced** command in the main menu.

There are two markers, red and blue. The current color is indicated below the chessboard. To define the first area, click on all the squares you want to include, then set the material restrictions for the selected area as described above.

To set the material restrictions for another group of squares, click on the *Blue marker* tab. Likewise define another area and set the corresponding material restrictions. An example of this kind of search is given in **Section 3.7 Combining Searches.**

You can search for commented games by selecting the **Search | Comments** command in the main menu, and then specifying the type of comments in the *Search in variations* in the Search dialog box.

**Tip:**

*Position, Material and Advanced* searches can also be performed in variations by enabling *Search in variations* in the Search dialog box.

### 3.5 SEARCH FOR COMMENTS

You can search for commented games by selecting the **Search | Comments** command in the main menu, and then specifying the type of comments in the Search dialog box.

You can search for any textual fragments of game annotations (naturally, as with all other searches, in several bases simultaneously). To do this, select the **Search | Comments** command in the main menu, enable the *Annotation criteria* option in the Search dialog, click on the *Set annotations* button, and then specify the necessary text annotations in the *Set search parameters* window.

You can even search for several text fragments at once: just type them in different lines of the *Set search parameters* window. In this case the program
will search for any of them, thus the resulting list will include all the games with annotations containing at least one of the fragments you have searched for. You may also use this type of search to pick out instructive examples for your training databases: search for "!!" to find excellent moves; to collect blunders, search for "??".

3.6 SEARCH FOR MANEUVERS

Using this tool, you can search for common piece maneuvers. For example, let’s find all the games with the Greek gift in the Elite database. Open the Elite database and select Search | Manuevers in the main menu. The Search dialog box appears, with the Manuevers pane on the right. Click on the small button with 3 dots above the Help button and make sure that Elite is selected in the Select bases to search in window. To fill the board with doubled question marks, press [Ctrl][Q]. Put the white bishop on b1, the black king on g8 and the black pawn on h7 with the help of the piece palette. When this is done, click on the arrow on the palette.

Then drag the white bishop from b1 to h7, and the yellow string \( b1-h7/ \) will appear in the Manuevers list. Drag the black king from g8 to h7, and the second yellow string will appear: \( g8-h7/ \). If you made a mistake and need to remove a maneuver from the Manuevers list, just highlight it and press the Delete button below the list. Should you wish to remove all the maneuvers, click on Clear list.

Now, when both moves are present in the Manuevers list, look at the first string. It says that before the sacrifice the white bishop stood on b1, though it could be on any other square along the b1-h7 diagonal as well. To correct this, highlight the first line, then click on the Change button and adjust the Details in the window that will appear.

Mark the Undefined source square with a tick. You can also select Captured pieces, Promotion pieces, Set delay between previous and current maneuver (in half-moves), and Undefined destination square. For the purpose of our example these options are not needed, so press OK. The screen should appear.

Press Search to start searching; 22 games will be found.

You can save the current position as a criterion for position search with the Copy to position criteria button; and conversely, you can import a position from the Search | Position window to the Search | Manuevers window with the Copy from position criteria button. Naturally, this feature is important if both the Position and Manuevers check boxes in the Criteria included section are enabled.

3.7 COMBINING SEARCHES

CHESS ASSISTANT is capable of combining different types of search. Select them in the Criteria included section of the Search dialog box, and then set the criteria for each one.

Example (Material + Position):

Find all the typical Sicilian endgames in the Elite database.

- Call Search | Material.
- Set the material restrictions. There mustn’t be any queens on the board. Both Black and White have two rooks and seven pawns, while the number of minor pieces is unimportant. Set Ignore colors to Off and Side to move: Either.
- Mark the Position check box in the Criteria included section with a tick, then fill the chessboard with doubled question marks (press [Ctrl][Q]).
- Set up the typical Sicilian pawn structure.

The screen should appear as follows:
• Press the Search button.

3.8 COMPOSITE SEARCH

The Composite type of search is based on several chess criteria. You can find the complete list of these criteria (or conditions) in the Condition dialog box that appears after you have selected the Search | Composite search item from the main menu:

In this dialog box, you can see the chessboard in the right hand part of it, which is used to schematically display the selected search conditions. The Side drop-down list allows you to define which side the selected condition refers to. The Quantity spinner boxes (From and To) allow you to set the number of pieces; you can use them when selecting some kind of material condition. The Characteristic text line below displays the description of the selected criteria of search.

As you may see, the conditions of search are displayed as a hierarchical structure in the left window of this dialog. They are grouped into nine sections:

- Material – this group of conditions include criteria referring to various alignments of forces like an extra exchange or a piece, two bishops against bishop and knight, etc.;
- King’s position – the king’s position can certainly be a decisive factor in any stage of the chess game. Using this choice, you can easily find games based on the positioning of the king, like the castled king, or the king in the center, or the king on a corner square of the board;
- Queen – here you can set the search conditions to search for the queen’s position and circumstances: queen on a central square, queen attacked by an enemy piece, a pinned queen, mobile or not mobile queen etc.;
- Rooks – this group of conditions refers to the number and positions of the rooks. Note that when selecting any criteria from this group you can define the number of rooks with the Quantity spinner boxes. The position of the rook(s) relatively to open files, possibility of their maneuver along the rank, mobility of the rook(s), etc. are included;
- Bishops – along with criteria common to any piece (the mobility, the condition of being pinned or attacked, etc.) we can find here the conditions specific for the bishop – the presence of bishops of opposite color on the board, two bishops on the board, the color of bishop same or different from the color of a particular corner square etc.;
- Knights – this group includes some ‘knight-specific’ criteria like the knight’s position within the extended center (c3-f3-f6-c6), on the rim of the board, being restricted in its mobility or positioned on the enemy’s third rank.
- Pawn structure – various pawn structures can also have specific positional criteria. Here we find passed pawn(s), isolated pawn(s), the mobile pawn center, backward pawn(s) or doubled pawn(s), etc.
- Control over lines – this group includes criteria specific to the rook and queen play on the opened and semi-opened files, the possibility of invading the enemy camp with the major pieces, full or partial control over the seventh rank, etc. Control of the major diagonals with a bishop is also included.
- Controlling the center and periphery – this group includes the complex positional criteria referring to the alignment of forces on a specified region of the board, as well as the balance of attack/defense on a particular square.

Clicking the icon with the cross (plus sign) unfolds the group and displays its content. At any time you can view the complete list of the search conditions by unfolding the group. Actually, these complex conditions represent some predefined templates for the search, which will assist you in forming your search request. This makes the Composite search a powerful tool for finding a variety of complex positional factors, which define the course of the struggle on the board. You can find examples of the Composite search in manual document on your DVD.
4. COMMENTING

You can annotate games in any mode that displays notation (View, Split, and Tree). To comment a game in View mode, just click on the Comments tab in the left part of the toolbar and the Comments toolbar will appear.

4.1 ANNOTATING MOVES.

To annotate a move, click on the icon. A small drop-down menu will appear. Select Annotate move and you will get the Annotations editor dialog box.

The Informant-style symbols may be used in short comments. Highlight Short Before if you want to insert a symbol before the current move or Short After to insert one after, then click on the appropriate symbol. You can also press the Evaluation tab and select the necessary evaluation. For explanations of the Standard Classes and User Folders tabs see Section 9.2 Classifying Games and Positions.

You may also insert any text in the notation. To do this, click on Long Before or Long After and type the text commentary in the text window. Use the Introduction and Afterword tabs to insert annotations before the first and after the last move of the game.

To delete annotations, click on the icon and select Delete annotations in the small drop-down menu. Press the [Delete] key if you want to delete the current commentary directly in the notation.

To insert a diagram, click on the icon, and to delete a diagram, click on it again.

4.2 ADDING VARIATIONS

To comment a move with a variation, place the cursor before the move in the notation window and just play out the variation on the chessboard.

4.3 ENTERING MOVES

**Entering moves**

All moves are entered with the mouse. In order to make a move, move the cursor to a piece, press and hold down the mouse button, drag the cursor to the destination square and then release the mouse button.

To speed up the entering of moves the program suggests a destination square when you choose a piece. If you agree with this suggestion just release the mouse button. If not, drag the cursor to the necessary destination square and release the button.

If you first click on an empty square or an opponent’s piece, the program will suggest a piece to move there and highlight it. If the wrong piece is highlighted, just drag the cursor to the right piece and release the button.

Please note that illegal moves cannot be entered. If you “touched” a piece but then decided to move with another one, drag the cursor off the board area and release the mouse button.

The entered move immediately appears in notation in square brackets. As you continue entering new moves they are inserted into the notation. You may comment on the same move with several variations, each time returning to the branching point to enter a new one.

As soon as you start a new variation for a move, the icon will become highlighted. Clicking on it will return you to the main body of the game. (Definitions of other icons are given in Section 2.4 View Mode).

**Commenting the last move in the game**

If you place the cursor after the last move and enter a new one, it will be added to the main body of the game. To avoid this, press [Ctrl] and only then enter your variations to the last move.

There is also another method. Press the [Ctrl] [Shift] [z] key combination, and an “empty” move will be added to the notation. Then put the cursor before the empty move and begin entering the variation.

**Replacing the entered move**

Press the [Ctrl] key while entering a new variation. The Changing move dialog box will appear. Existing variations are displayed on the left. Use the buttons on the right to control them.

The New variation button inserts the entered move as a new variation. If you select Insert and check moves, the new move will replace the old one, with all the next moves being checked and the illegal ones being deleted. For example, if you had been entering a game and accidentally moved the wrong rook to a square (i.e. Rf1 as opposed to Rf1), this would overwrite the old move with the correction and verify that the moves after it were still possible. The Replace button will overwrite the old move with the new one and delete all the following moves.
Changing the order of variations

Clicking on the icon will bring up the Variations control dialog box.

To change the order of variations in the window, drag and drop them or click on the up and down arrows.

Deleting a fragment of notation

Pressing the [Backspace] key deletes the last entered move. If you want to delete all the moves from the current one until the game end, press the [Shift] [Ctrl] [Backspace] key combination. Clicking on the icon will bring up the Deleting moves dialog box.

Select the necessary options according to what you want to delete and then press OK.

Setting markers

Clicking on the icon opens the Color markers setup dialog.

This window contains 5 tabs: Markers, Lines, Blocks, Chars and Text, these allow you to control the placing of various groups of objects on the chessboard squares. To set a marker, click on the color box and select the marker. Then, clicking on the board square sets the marker there. To set a line, click on the Line tab, then on the color box and select the line. Click on the source and destination squares on the board. Every successive click continues the line; to stop it, double-click on the last square. To place the text on the board, click the Text tab and press the Add button. Select the area on the chessboard: click the first square of the area, then drag the mouse to the last square of the area. Enter the text in the Input text marker window. Choose the desired color in the Color drop-down list and the font size in the Size box, and then press OK.

4.4 WORKING WITH THE CLIPBOARD

Chess Assistant has its own internal clipboard, different from the standard Windows clipboard and intended only for game notations. You can now also use the standard Windows clipboard.

Using the WINDOWS clipboard

Operations with the WINDOWS clipboard allow you to copy games and analysis from the INTERNET and other sources, and to paste them to a CHESS ASSISTANT database. With its help you can also export data from CHESS ASSISTANT to other programs and last but not least, it lets you share data inside Chess Assistant.

Most chess programs have their own format for storing chess data, i.e. games and positions. If programs only supported their proprietary format, sharing information among them would be exceedingly difficult which is why the PGN and EPD formats were created. They are the de facto standard for sharing information between different chess programs. They are also the standard
formats for posting games and analysis on the Internet. The *.PGN and *.EPD files are text files which can be edited manually with a text processor. They can also be produced by chess programs, which support these formats. Chess Assistant documentation on DVD includes the detailed description of the following clipboard operations:

- importing game(s) from PGN format to CHESS ASSISTANT;
- exporting a game from CHESS ASSISTANT to PGN format;
- exporting multiple games from CHESS ASSISTANT to PGN format;
- importing board position(s) in EPD format to CHESS ASSISTANT;
- exporting a board position from CHESS ASSISTANT to EPD format;
- copying multiple games from one CHESS ASSISTANT database to another.

Using the internal Chess Assistant clipboard

Open the window with the game you want to copy and place the cursor before the half-move starting from which the notation must be copied. Click on the icon in the Games section on the toolbar and then select Copy to clipboard in the drop-down list. The number 1 will appear next to that icon. This indicates that the clipboard contains one notation. Repeat this procedure with the other games you want to copy. The digit to the left of the icon shows the number of games contained in the CHESS ASSISTANT clipboard.

Switch to the window where you wish to copy a notation from the clipboard and click on the icon. The Insert game or variation from the clipboard dialog box will appear. In the List of variations in clipboard panel you can see the contents of the clipboard. Choose the necessary game notation.

If you now press the Overwrite button the notation from the clipboard will replace the current notation. If you select Join the program will search through the current notation for the first clipboard position. If the search is a success, the clipboard notation will be inserted into the current notation as a variation.

If you want to clear the CHESS ASSISTANT clipboard, click on the and select Clear clipboard from the drop-down list.

4.5 SAVING A GAME

To save changes in a game, select Edit | Save game in the main menu or click on the icon, or press the [Ctrl] [S] key combination. This command is accessible when the current base is not Read only, otherwise you can save changes to the clipboard. When you close the View game window or switch to another game, the Confirm window will appear, asking you: Game is modified. Save changes to clipboard?

If the current base is not Read only then the game will be saved to disk. Note that if the ELITE base was not Read only and you have changed and saved a game then you would have to restore ELITE from your DVD. Don’t be afraid if you accidentally damage the database. If the game has been changed then the program will warn you and ask your confirmation to save changes. To restore a game, select Edit | Restore game in the main menu or click on the icon.

4.6 INSERTING GAMES

You can insert other games as new lines with the help of the “drag and drop” technique. The program itself determines where these games must be inserted.

Inserting one game

Open two different windows with two different games. Take one of these games (move the mouse pointer to its notation panel and press the left button) and drag to another (move the mouse to another notation and release the button). The Game drag & drop options dialog box will appear.

Specify how many half-moves must be joined and how they must be inserted. This depends on the check boxes Join only if current game position exists in game to be joined and Start from last equal position. If the second check box is On then the dragged game will be inserted into the motionless in any case rewrite. If the program fails to find common positions, it will insert the dragged game into the motionless as a variation to the first move.

Inserting several games

Two objects are displayed on the screen, a notation and a list. You want to insert several games from the list into the notation. Highlight the required games and select them in the list (see Section 9.1 Selecting Games for detailed description of this procedure). Drag them from the list to the notation. This will bring up the Game drag & drop options dialog box. Proceed as described above.

4.7 MULTIMEDIA SUPPORT

When annotating games in View mode, you can add the multimedia annotations (images, video and audio) to the moves. See description of this mode in manual document on DVD.